

PROCUREMENT PROCEDURES

Quick Reference Guide (QRG)

CONFIDENTIAL

This guide has been designed to help bidders acquire a better understanding of the procurement procedures of the eco.business Fund Development Facility (EBF DF) when taking part in a tender process. For this reason, this guide does not substitute the Procurement Procedures document and should only be used as a supportive tool. Please always refer to the Procurement Procedures document when taking part in a tender process, as it details the requirements and specifications of the tender process.





CONTENT

01

Introduction to the eco.business Fund

02

Procedure overview

03

Information on types of procurement procedures 04

Content of tender

05

Tender evaluation







The fund aims to promote business and consumption practices that

contribute to biodiversity conservation, to the sustainable use of natural resources and to mitigate climate change and adapt to its impacts, in Latin America, the Caribbean, and sub-Saharan Africa. The eco.Business fund pursues its mission by providing dedicated financing and technical assistance to financial institutions and businesses committed to environmental practices in unique ecological landscapes both in Latin America and sub-Saharan Africa. The fund focuses on sustainability in four economic sectors: agriculture and agri-processing, fishery and aquaculture, forestry,







02. PROCEDURE OVERVIEW

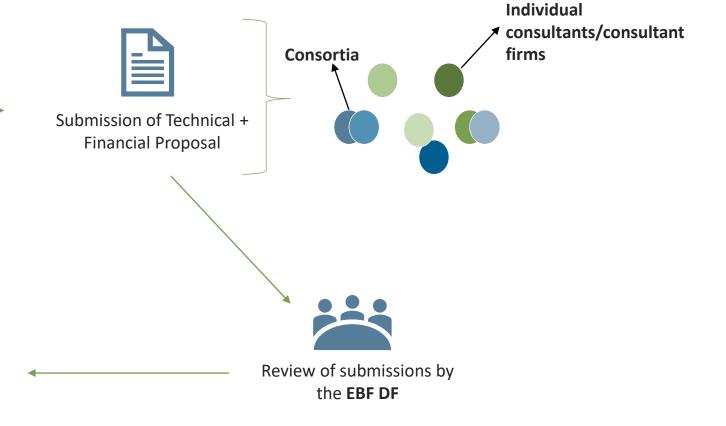
Selection of the winning

bidder and contract

negotiations



EBF DF sends/publishes Terms of Reference (ToR), conditions of tender and contract, deadlines for submission and requests for clarification, and format requirements





02. PROCEDURE OVERVIEW:

GENERAL STEPS

Procurement Procedure Overview

Procurement by EBF DF	Submission of Tender by the Consultant	Evaluation and Remuneration
Types of procurement: - Open Tendering - Selective Tendering - Single Sourcing Exceptions: Fast-track procedure	Submission of Tender via two separate e-mails: 1. Counterparty Identification Sheet, and Technical Proposal 2. Financial Proposal Important: No information related to the financial proposal is to be included in the Technical Proposal.	Four-step approach 1. Evaluation of the Technical Proposal on submission date. Quality evaluated under award criteria. 2. Interviews with the short-listed candidates. 3. Evaluation of the financial proposal for bidders who obtained a mínimum of 60 points in Step 1 and 2.
		4. Selection of the winning bidder. Contract negotiations.



03. INFORMATION ON TYPES OF PROCUREMENT PROCEDURES

Open Tendering

Public, competitive tendering process allowing all interested parties to submit tenders. Tender notice published in an official procurement Journal, e.g. Devex and on the DF Website.



Selective Tendering

EBF DF shortlists a number of candidates and approaches them with a Request for Proposals (RfP).



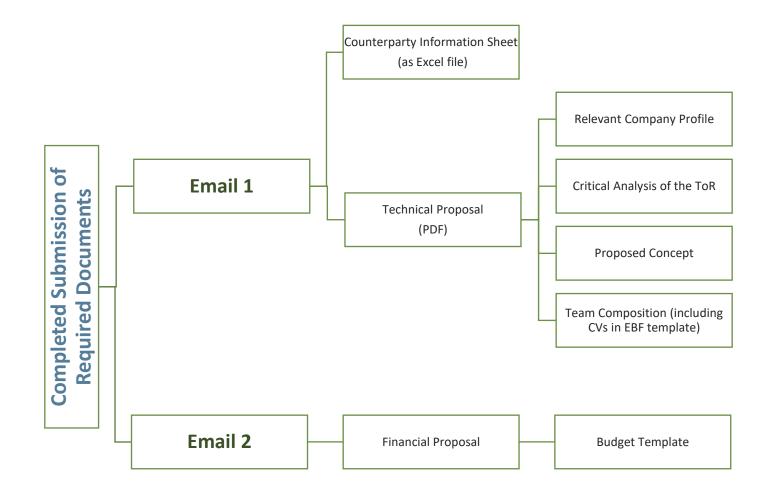
Single Sourcing

EBF DF approaches a service provider with a track record in the geographical and technical area with the ToR and requests a technical and financial proposal.



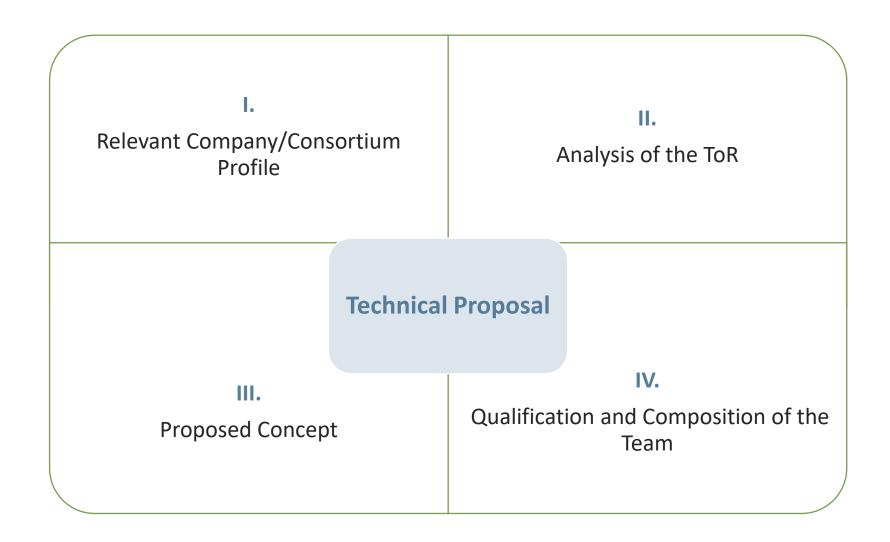


04. CONTENT OF TENDER: OVERVIEW





04. CONTENT OF TENDER: TECHNICAL PROPOSAL





04. CONTENT OF TENDER: COUNTERPARTY INFORMATION SHEET AND FINANCIAL PROPOSAL



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Tender Documents

Bidders who have been invited to submit a proposal may download the procurement documents here:





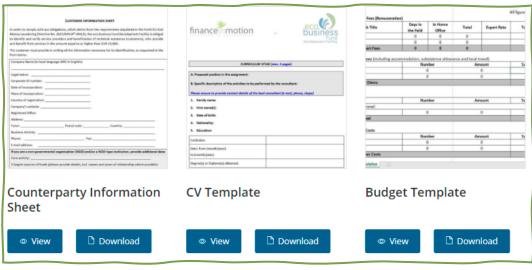


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Procurement - Quick Reference Guide



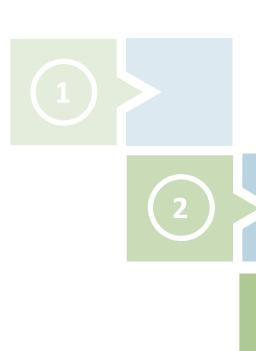
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The Counterparty Information
Sheet, CV Template and the
Budget Template may be
found/downloaded by scrolling
down to the bottom of "The
Development Facilities" tab on
the eco.business Fund website.



05. TENDER EVALUATION: OVERVIEW



Prequalification - Evaluation of Technical Proposal

The quality of the Technical Proposal will be evaluated according to the award criteria listed under chapter 6 "Award Criteria" in the Procurement Procedures document.



Interviews with short-listed candidates

The results of the interview will be included in the tender evaluation.



Evaluation of the Financial Proposal

The financial proposal will only be opened for bidders who obtained a minimum of 60 points on their technical proposal (including interviews).



Selection of the winning bidder and contract negotiations

The number of points given for the financial proposal will be added to the number of points awarded for the technical proposal. The tender with the highest total number of points will be considered the winning tender.



05. TENDER EVALUATION: AWARD CRITERIA

Financial Proposal:

20 points

Quality of Technical Proposal:

35 points

Qualification and Composition of the Team:

45 points

Total: 100 points



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